

**Michelle Waymire CFA ®**

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**March 29, 2019**

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Michelle Waymire that supplements The Nalls Sherbakoff Group, LLC brochure. You should have received a copy of that brochure. Contact us at 865-691-0898 if you did not receive The Nalls Sherbakoff Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michelle Waymire is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

The business background information provided below is for the last five years.

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Your Financial Advisor: Michelle Waymire

Year of Birth: 1989

Education:

- University of Tennessee, MBA Marketing, 2013
- University of Chicago, BA International Studies, 2011

Business Background:

- The Nalls Sherbakoff Group, LLC, Investment Adviser Representative, 7/2017 - Present
  - Self-Employed, Freelance Marketing Consultant, 1/2017 - 7/2017
  - BPV Capital Management / Finworx, Director of Marketing, 3/2016 - 1/2017
  - BPV Capital Management, Marketing Manager, 1/2014 - 3/2016
  - Pilot Flying J, Marketing Analytics Intern, 4/2013 - 8/2013
  - University of Tennessee, Graduate Assistant, Finance Department, 7/2012 - 12/2013
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Certifications:

### **Chartered Financial Analyst, CFA ®**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute. There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to place their clients' interests ahead of their own, maintain independence and objectivity, act with integrity, maintain and improve their professional competence, and disclose conflicts of interest and legal matters.

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

## Item 3 Disciplinary Information

Ms. Michelle Waymire does not have, nor has she ever had, any disciplinary disclosure.

#### **Item 4 Other Business Activities**

Michelle Waymire is not actively engaged in any other investment-related business or occupation beyond her capacity as Investment Adviser Representative of The Nalls Sherbakoff Group, LLC.

Moreover, Ms. Waymire does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

#### **Item 5 Additional Compensation**

Michelle Waymire does not receive any additional compensation for providing advisory services beyond that received as a result of her capacity as Investment Adviser Representative of The Nalls Sherbakoff Group, LLC.

#### **Item 6 Supervision**

In the supervision of our associated persons, advice provided is limited based on the restrictions set by The Nalls Sherbakoff Group, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Donald E. Nalls, Managing Member/Chief Compliance Officer

Supervisor phone number: 865-691-0898